

PHA Plans

Streamlined Annual Version

U.S. Department of Housing and
Urban Development
Office of Public and Indian
Housing

OMB No. 2577-0226
(exp. 05/31/2006)

This information collection is authorized by Section 511 of the Quality Housing and Work Responsibility Act, which added a new section 5A to the U.S. Housing Act of 1937 that introduced 5-year and annual PHA Plans. The full PHA plan provides a ready source for interested parties to locate basic PHA policies, rules, and requirements concerning the PHA's operations, programs, and services, and informs HUD, families served by the PHA, and members of the public of the PHA's mission and strategies for serving the needs of low-income and very low-income families. This form allows eligible PHAs to make a streamlined annual Plan submission to HUD consistent with HUD's efforts to provide regulatory relief for certain types of PHAs. Public reporting burden for this information collection is estimated to average 11.7 hours per response, including the time for reviewing instructions, searching existing data sources, gathering and maintaining the data needed, and completing and reviewing the collection of information. HUD may not collect this information and respondents are not required to complete this form, unless it displays a currently valid OMB Control Number.

Privacy Act Notice. The United States Department of Housing and Urban Development, Federal Housing Administration, is authorized to solicit the information requested in this form by virtue of Title 12, U.S. Code, Section 1701 et seq., and regulations promulgated thereunder at Title 12, Code of Federal Regulations. Information in PHA plans is publicly available.

Streamlined Annual PHA Plan for Fiscal Year: 2009

PHA Name: Livonia Housing Commission

NOTE: This PHA Plan template (HUD-50075-SA) is to be completed in accordance with instructions contained in previous Notices PIH 99-33 (HA), 99-51 (HA), 2000-22 (HA), 2000-36 (HA), 2000-43 (HA), 2001-4 (HA), 2001-26 (HA), 2003-7 (HA), and any related notices HUD may subsequently issue.

Streamlined Annual PHA Plan Agency Identification

PHA Name: Livonia Housing Commission

PHA Number: Michigan 055

PHA Fiscal Year Beginning: 01-2009

PHA Programs Administered:

☒ **Public Housing and Section 8**

Number of public housing units: 151

Number of S8 units: 909

☐ **Section 8 Only**

Number of S8 units:

☐ **Public Housing Only**

Number of public housing units:

☐ **PHA Consortia:** (check box if submitting a joint PHA Plan and complete table)

Participating PHAs	PHA Code	Program(s) Included in the Consortium	Programs Not in the Consortium	# of Units Each Program
Participating PHA 1:				
Participating PHA 2:				
Participating PHA 3:				

PHA Plan Contact Information:

Name: James M. Inglis

TDD: 248.477.5494

Phone: 248.477.7086

Email (if available): jinglis@ci.livonia.mi.us

Public Access to Information

Information regarding any activities outlined in this plan can be obtained by contacting:
(select all that apply)

☒ PHA's main administrative office ☐ PHA's development management offices

Display Locations For PHA Plans and Supporting Documents

The PHA Plan revised policies or program changes (including attachments) are available for public review and inspection. ☒ Yes ☐ No.

If yes, select all that apply:

☒ Main administrative office of the PHA

☐ PHA development management offices

☐ Main administrative office of the local, county or State government

☐ Public library ☐ PHA website ☐ Other (list below)

PHA Plan Supporting Documents are available for inspection at: (select all that apply)

☒ Main business office of the PHA ☐ PHA development management offices

☐ Other (list below)

Streamlined Annual PHA Plan
Fiscal Year 2009
[24 CFR Part 903.12(c)]

Table of Contents
[24 CFR 903.7(r)]

Provide a table of contents for the Plan, including applicable additional requirements, and a list of supporting documents available for public inspection.

A. PHA PLAN COMPONENTS

- ☐ 1. Site-Based Waiting List Policies
903.7(b)(2) Policies on Eligibility, Selection, and Admissions
- ☒ 2. Capital Improvement Needs
903.7(g) Statement of Capital Improvements Needed
- ☐ 3. Section 8(y) Homeownership
903.7(k)(1)(i) Statement of Homeownership Programs
- ☐ 4. Project-Based Voucher Programs
- ☒ 5. PHA Statement of Consistency with Consolidated Plan. Complete only if PHA has changed any policies, programs, or plan components from its last Annual Plan.
- ☒ 6. Supporting Documents Available for Review
- ☒ 7. Capital Fund Program and Capital Fund Program Replacement Housing Factor, Annual Statement/Performance and Evaluation Report
- ☒ 8. Capital Fund Program 5-Year Action Plan
- ☒ **9. Violence Against Women Act (VAWA) Statement**

B. SEPARATE HARD COPY SUBMISSIONS TO LOCAL HUD FIELD OFFICE

Form HUD-50076, PHA Certifications of Compliance with the PHA Plans and Related Regulations: Board Resolution to Accompany the Streamlined Annual Plan identifying policies or programs the PHA has revised since submission of its last Annual Plan, and including Civil Rights certifications and assurances the changed policies were presented to the Resident Advisory Board for review and comment, approved by the PHA governing board, and made available for review and inspection at the PHA's principal office;

For PHAs Applying for Formula Capital Fund Program (CFP) Grants:

Form HUD-50070, Certification for a Drug-Free Workplace;

Form HUD-50071, Certification of Payments to Influence Federal Transactions; and

Form SF-LLL & SF-LLLa, Disclosure of Lobbying Activities.

1. Site-Based Waiting Lists (Eligibility, Selection, Admissions Policies)

[24 CFR Part 903.12(c), 903.7(b)(2)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Site-Based Waiting Lists-Previous Year

1. Has the PHA operated one or more site-based waiting lists in the previous year? **NO.**
If yes, complete the following table; if not skip to B.

Site-Based Waiting Lists				
Development Information: (Name, number, location)	Date Initiated	Initial mix of Racial, Ethnic or Disability Demographics	Current mix of Racial, Ethnic or Disability Demographics since Initiation of SBWL	Percent change between initial and current mix of Racial, Ethnic, or Disability demographics

2. What is the number of site based waiting list developments to which families may apply at one time?
3. How many unit offers may an applicant turn down before being removed from the site-based waiting list?
4. ☐ Yes ☐ No: Is the PHA the subject of any pending fair housing complaint by HUD or any court order or settlement agreement? If yes, describe the order, agreement or complaint and describe how use of a site-based waiting list will not violate or be inconsistent with the order, agreement or complaint below:

B. Site-Based Waiting Lists – Coming Year

If the PHA plans to operate one or more site-based waiting lists in the coming year, answer each of the following questions; if not, skip to next component.

1. How many site-based waiting lists will the PHA operate in the coming year?
2. ☐ Yes ☐ No: Are any or all of the PHA's site-based waiting lists new for the upcoming year (that is, they are not part of a previously-HUD-approved site based waiting list plan)?
If yes, how many lists?

3. ☐ Yes ☐ No: May families be on more than one list simultaneously
If yes, how many lists?
4. Where can interested persons obtain more information about and sign up to be on the site-based waiting lists (select all that apply)?
- ☐ PHA main administrative office
 - ☐ All PHA development management offices
 - ☐ Management offices at developments with site-based waiting lists
 - ☐ At the development to which they would like to apply
 - ☐ Other (list below)

2. Capital Improvement Needs

[24 CFR Part 903.12 (c), 903.7 (g)]

Exemptions: Section 8 only PHAs are not required to complete this component.

A. Capital Fund Program

1. ☒ Yes ☐ No Does the PHA plan to participate in the Capital Fund Program in the upcoming year? If yes, complete items 7 and 8 of this template (Capital Fund Program tables). If no, skip to B.
2. ☒ Yes ☐ No: Does the PHA propose to use any portion of its CFP funds to repay debt incurred to finance capital improvements? If so, the PHA must identify in its annual and 5-year capital plans the development(s) where such improvements will be made and show both how the proceeds of the financing will be used and the amount of the annual payments required to service the debt. (Note that separate HUD approval is required for such financing activities.).

The Livonia Housing Commission on August 24, 2007 closed on a loan with Fannie Mae in the amount of \$660,435.26 under the Capital Fund Bond Financing (CFFP) program. An ACC Amendment was executed by HUD and the Livonia Housing Commission on August 16, 2007. The work programs contained in the CFFP program and the 2006, 2007 and 2008 Capital Fund program are included in the Capital Fund tables attached. Also included is a Capital Fund proposed program for fiscal year 2009. Annual Statement and the 5-Year Capital Plan were extracted from the Comprehensive Needs Assessment completed in April 2005. The work/improvement programs in the Annual and 5-Year Plan are expected to be completed utilizing proceeds from the Capital Fund Financing Program and Capital Fund grants.

B. HOPE VI and Public Housing Development and Replacement Activities (Non-Capital Fund)

Applicability: All PHAs administering public housing. Identify any approved HOPE VI and/or public housing development or replacement activities not described in the Capital Fund Program Annual Statement.

1. ☐ Yes ☒ No: Has the PHA received a HOPE VI revitalization grant? (if no, skip to #3; if yes, provide responses to the items on the chart located on the next page, copying and completing as many times as necessary).

2. Status of HOPE VI revitalization grant(s):

HOPE VI Revitalization Grant Status
a. Development Name:
b. Development Number:
c. Status of Grant: <input type="checkbox"/> Revitalization Plan under development <input type="checkbox"/> Revitalization Plan submitted, pending approval <input type="checkbox"/> Revitalization Plan approved <input type="checkbox"/> Activities pursuant to an approved Revitalization Plan underway

3. ☐ Yes ☒ No: Does the PHA expect to apply for a HOPE VI Revitalization grant in the Plan year?
If yes, list development name(s) below:

4. ☐ Yes ☒ No: Will the PHA be engaging in any mixed-finance development activities for public housing in the Plan year? If yes, list developments or activities below:

5. ☐ Yes ☒ No: Will the PHA be conducting any other public housing development or replacement activities not discussed in the Capital Fund Program Annual Statement? If yes, list developments or activities below:

3. Section 8 Tenant Based Assistance--Section 8(y) Homeownership Program
(if applicable) [24 CFR Part 903.12(c), 903.7(k)(1)(i)]

1. ☐ Yes ☒ No: Does the PHA plan to administer a Section 8 Homeownership program pursuant to Section 8(y) of the U.S.H.A. of 1937, as implemented by 24 CFR part 982 ? (If "No", skip to the next component; if "yes", complete each program description below (copy and complete questions for each program identified.)

2. Program Description:

a. Size of Program

☐ Yes ☐ No: Will the PHA limit the number of families participating in the Section 8 homeownership option?

If the answer to the question above was yes, what is the maximum number of participants this fiscal year?

b. PHA-established eligibility criteria

☐ Yes ☐ No: Will the PHA's program have eligibility criteria for participation in its Section 8 Homeownership Option program in addition to HUD criteria? If yes, list criteria:

c. What actions will the PHA undertake to implement the program this year (list)?

3. Capacity of the PHA to Administer a Section 8 Homeownership Program:

The PHA has demonstrated its capacity to administer the program by (select all that apply):

- ☐ Establishing a minimum homeowner downpayment requirement of at least 3 percent of purchase price and requiring that at least 1 percent of the purchase price comes from the family's resources.
- ☐ Requiring that financing for purchase of a home under its Section 8 homeownership will be provided, insured or guaranteed by the state or Federal government; comply with secondary mortgage market underwriting requirements; or comply with generally accepted private sector underwriting standards.
- ☐ Partnering with a qualified agency or agencies to administer the program (list name(s) and years of experience below):
- ☐ Demonstrating that it has other relevant experience (list experience below):

4. Use of the Project-Based Voucher Program

Intent to Use Project-Based Assistance

☐ Yes ☒ No: Does the PHA plan to "project-base" any tenant-based Section 8 vouchers in the coming year? If the answer is "no," go to the next component. If yes, answer the following questions.

1. ☐ Yes ☐ No: Are there circumstances indicating that the project basing of the units, rather than tenant-basing of the same amount of assistance is an appropriate option? If yes, check which circumstances apply:
 - ☐ low utilization rate for vouchers due to lack of suitable rental units
 - ☐ access to neighborhoods outside of high poverty areas
 - ☐ other (describe below:)

2. Indicate the number of units and general location of units (e.g. eligible census tracts or smaller areas within eligible census tracts):

5. PHA Statement of Consistency with the Consolidated Plan

[24 CFR Part 903.15]

For each applicable Consolidated Plan, make the following statement (copy questions as many times as necessary) only if the PHA has provided a certification listing program or policy changes from its last Annual Plan submission.

1. Consolidated Plan jurisdiction: City of Livonia, Michigan
2. The PHA has taken the following steps to ensure consistency of this PHA Plan with the Consolidated Plan for the jurisdiction: (select all that apply)

- ☒ The PHA has based its statement of needs of families on its waiting lists on the needs expressed in the Consolidated Plan/s.
- ☒ The PHA has participated in any consultation process organized and offered by the Consolidated Plan agency in the development of the Consolidated Plan.
- ☒ The PHA has consulted with the Consolidated Plan agency during the development of this PHA Plan.
- ☒ Activities to be undertaken by the PHA in the coming year are consistent with the initiatives contained in the Consolidated Plan. (list below)
- ☐ Other: (list below)

3. The Consolidated Plan of the jurisdiction supports the PHA Plan with the following actions and commitments: (describe below)

- A) The City of Livonia staff assistance with conducting housing needs analysis for future development of low income housing.
- B) City of Livonia staff assistance with development of plans and specifications for modernization of public housing.
- C) Community Development Block Grant funds have been and will continue to be allocated to the Housing Commission to fulfill their housing mission.

6. Supporting Documents Available for Review for Streamlined Annual PHA Plans

PHAs are to indicate which documents are available for public review by placing a mark in the “Applicable & On Display” column in the appropriate rows. All listed documents must be on display if applicable to the program activities conducted by the PHA.

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Standard Annual, Standard Five-Year, and Streamlined Five-Year/Annual Plans;</i>	5 Year and Annual Plans
X	<i>PHA Certifications of Compliance with the PHA Plans and Related Regulations and Board Resolution to Accompany the Streamlined Annual Plan</i>	Streamlined Annual Plans
X	<i>Certification by State or Local Official of PHA Plan Consistency with Consolidated Plan.</i>	5 Year and standard Annual Plans
X	Fair Housing Documentation Supporting Fair Housing Certifications: Records reflecting that the PHA has examined its programs or proposed programs, identified any impediments to fair housing choice in those programs, addressed or is addressing those impediments in a reasonable fashion in view of the resources available, and worked or is working with local jurisdictions to implement any of the jurisdictions' initiatives to affirmatively further fair housing that require the PHA's involvement.	5 Year and Annual Plans
X	Housing Needs Statement of the Consolidated Plan for the jurisdiction(s) in which the PHA is located and any additional backup data to support statement of housing needs for families on the PHA's public housing and Section 8 tenant-based waiting lists.	Annual Plan: Housing Needs
X	Most recent board-approved operating budget for the public housing program	Annual Plan: Financial Resources
X	Public Housing Admissions and (Continued) Occupancy Policy (A&O/ACOP), which includes the Tenant Selection and Assignment Plan [TSAP] and the Site-Based Waiting List Procedure.	Annual Plan: Eligibility, Selection, and Admissions Policies
	Deconcentration Income Analysis	Annual Plan: Eligibility, Selection, and Admissions Policies
	Any policy governing occupancy of Police Officers and Over-Income Tenants in Public Housing. <input type="checkbox"/> Check here if included in the public housing A&O Policy.	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Section 8 Administrative Plan	Annual Plan: Eligibility, Selection, and Admissions Policies
X	Public housing rent determination policies, including the method for setting public housing flat rents. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Schedule of flat rents offered at each public housing development. <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Rent Determination
X	Section 8 rent determination (payment standard) policies (if included in plan, not necessary as a supporting document) and written analysis of Section 8 payment standard policies. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Rent Determination
X	Public housing management and maintenance policy documents, including policies for the prevention or eradication of pest infestation (including cockroach infestation).	Annual Plan: Operations and Maintenance
X	Results of latest Public Housing Assessment System (PHAS) Assessment (or other applicable assessment).	Annual Plan: Management and Operations
NA	Follow-up Plan to Results of the PHAS Resident Satisfaction Survey (if necessary)	Annual Plan: Operations and Maintenance and Community Service & Self-

List of Supporting Documents Available for Review		
Applicable & On Display	Supporting Document	Related Plan Component
		Sufficiency
X	Results of latest Section 8 Management Assessment System (SEMAP)	Annual Plan: Management and Operations
NA	Any policies governing any Section 8 special housing types <input type="checkbox"/> Check here if included in Section 8 Administrative Plan	Annual Plan: Operations and Maintenance
X	Public housing grievance procedures <input type="checkbox"/> Check here if included in the public housing A & O Policy	Annual Plan: Grievance Procedures
X	Section 8 informal review and hearing procedures. <input checked="" type="checkbox"/> Check here if included in Section 8 Administrative Plan.	Annual Plan: Grievance Procedures
X	The Capital Fund/Comprehensive Grant Program Annual Statement /Performance and Evaluation Report for any active grant year.	Annual Plan: Capital Needs
NA	Most recent CIAP Budget/Progress Report (HUD 52825) for any active CIAP grants.	Annual Plan: Capital Needs
NA	Approved HOPE VI applications or, if more recent, approved or submitted HOPE VI Revitalization Plans, or any other approved proposal for development of public housing.	Annual Plan: Capital Needs
X	Self-evaluation, Needs Assessment and Transition Plan required by regulations implementing Section 504 of the Rehabilitation Act and the Americans with Disabilities Act. See PIH Notice 99-52 (HA).	Annual Plan: Capital Needs
	Approved or submitted applications for demolition and/or disposition of public housing.	Annual Plan: Demolition and Disposition
X	Approved or submitted applications for designation of public housing (Designated Housing Plans).	Annual Plan: Designation of Public Housing
	Approved or submitted assessments of reasonable revitalization of public housing and approved or submitted conversion plans prepared pursuant to section 202 of the 1996 HUD Appropriations Act, Section 22 of the US Housing Act of 1937, or Section 33 of the US Housing Act of 1937.	Annual Plan: Conversion of Public Housing
X	Documentation for required Initial Assessment and any additional information required by HUD for Voluntary Conversion.	Annual Plan: Voluntary Conversion of Public Housing
	Approved or submitted public housing homeownership programs/plans.	Annual Plan: Homeownership
	Policies governing any Section 8 Homeownership program (Section _____ of the Section 8 Administrative Plan)	Annual Plan: Homeownership
X	Public Housing Community Service Policy/Programs <input checked="" type="checkbox"/> Check here if included in Public Housing A & O Policy	Annual Plan: Community Service & Self-Sufficiency
	Cooperative agreement between the PHA and the TANF agency and between the PHA and local employment and training service agencies.	Annual Plan: Community Service & Self-Sufficiency
NA	FSS Action Plan(s) for public housing and/or Section 8.	Annual Plan: Community Service & Self-Sufficiency
	Section 3 documentation required by 24 CFR Part 135, Subpart E for public housing.	Annual Plan: Community Service & Self-Sufficiency
NA	Most recent self-sufficiency (ED/SS, TOP or ROSS or other resident services grant) grant program reports for public housing.	Annual Plan: Community Service & Self-Sufficiency
X	Policy on Ownership of Pets in Public Housing Family Developments (as required by regulation at 24 CFR Part 960, Subpart G). <input checked="" type="checkbox"/> Check here if included in the public housing A & O Policy.	Annual Plan: Pet Policy
X	The results of the most recent fiscal year audit of the PHA conducted under the Single Audit Act as implemented by OMB Circular A-133, the results of that audit and the PHA's response to any findings.	Annual Plan: Annual Audit
	Other supporting documents (optional) (list individually; use as many lines as necessary)	(specify as needed)
NA	Consortium agreement(s) and for Consortium Joint PHA Plans <u>Only</u> : Certification that consortium agreement is in compliance with 24 CFR Part 943 pursuant to an opinion of counsel on file and available for inspection.	Joint Annual PHA Plan for Consortia: Agency Identification and Annual Management and Operations

ATTACHMENT #9

VIOLENCE AGAINST WOMEN ACT (VAWA)

The VAWA statute and Federal Register dated March 16, 2007 entitled “The Violence Against Women and Department of Justice Reauthorization Act of 2005: Applicability to HUD Programs, page 12697 A., “Public Housing Agency Plans” stipulates that the PHA include in the annual plan a description as activities, services or programs to be offered by an agency, either directly or in partnership with other service providers towards child or adult victims of domestic violence, dating violence, sexual assault or stalking.

The Livonia Housing Commission administers the HUD Community Development Block Grant (CDBG) program. Through the Public Service initiative the Commission entered into a contract (\$4,750.00) dated July 1, 2007 with FIRST STEP, the Western Wayne County Project on Domestic Assault to provide victim assistance to low income Livonia residents including residents of Public Housing and the Voucher Housing Assistance Program. FIRST STEP based on previous contracts will be able to assist approximately 50 low income families. Services and programs include:

- A) 24 hour crisis line for all Livonia residents;
- B) Counseling aimed at investigating and solving immediate problems and locating available options. Support group assistance is also provided.
- C) Referral, advocacy in the areas of legal and financial problems, permanent housing assistance, childcare and transportation.
- D) Educational presentations to high schools, community groups and public housing families regarding prevention and options provided through a Speakers Bureau.

The FIRST STEP organization will be a valuable partner in providing services and counseling to Housing Commission clients.

JAMES M. INGLIS
Executive Director

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Livonia Housing Commission		Grant Type and Number Capital Fund Program Grant No: MI28P05550106 Replacement Housing Factor Grant No:			Federal FY of Grant: 2006
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input checked="" type="checkbox"/> Revised Annual Statement (revision no: 1) <i>Original \$160,115 plus \$13,546</i> <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	0	0	0	0
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	0	\$ 610.88	\$56,315.00	\$ 44,550.00
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$ 50,361.00	\$ 50,361.00	0	0
11	1465.1 Dwelling Equipment—Nonexpendable	\$ 15,000.00	\$ 15,000.00	\$ 15,665.00	\$ 15,665.00
12	1470 Nondwelling Structures	\$ 15,000.00	\$ 15,000.00	0	0
13	1475 Nondwelling Equipment	\$ 40,000.00	\$ 40,000.00	\$ 48,991.88	0
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	9000 CFP DEBT SER. 1501 Collateralization or Debt Service	\$ 53,300.00	\$ 52,689.12	\$ 52,689.12	\$ 43,907.60
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$173,661.00	\$173,661.00	\$173,661.00	\$104,122.60
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Livonia Housing Commission		Grant Type and Number Capital Fund Program Grant No: MI28P05550106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				<i>ACC Amendment</i> <i>Increase of \$13,546.</i> <i>Total \$173,661</i>				
				Original	Revised	Funds Obligated	Funds Expended	
MI 55-1	Construct Canopy Extension to Patio	1470	1	\$15,000	15,610.87	0	0	Planning
MI 55-1-2	Purchase of Refrigerators, Ranges and Air Conditioners	1465.1	40	\$15,000	15,000	\$15,665.00	\$15,665.00	Complete
Mi 55-1-2	Replace Fire System Booster Pumps and Upgrade Fire Alarm Systems	1475	4	\$40,000	40,000	\$48,991.88	0	On-going
MI 55-2	Replace Common Area and Apartment Carpeting	1460	Lump Sum	\$50,361	50,361	0	0	Planning
PHA Wide	Fees/Costs A&E	1430	Lump Sum	\$610.88	\$56,315	\$56,315	\$44,550	On-going

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Livonia Housing Commission		Grant Type and Number Capital Fund Program Grant No: MI28P05550106 Replacement Housing Factor Grant No:				Federal FY of Grant: 2006		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
				<i>ACC Amendment</i> <i>Increase of \$13,546.</i> <i>Total \$173,661</i>				
PHA Wide	Debt Service Capital Fund Financing Program	1501	Lump Sum	\$53,300	52,689.12	\$52,689.12	\$43,907.60	Final per Loan Closing
	Total			\$173,661	\$173,661	\$173,661.00	104,122.60	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part III: Implementation Schedule							
PHA Name: Livonia Housing Commission		Grant Type and Number Capital Fund Program No: MI28P05550106 Replacement Housing Factor No:					Federal FY of Grant: 2006
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
PHA Wide	9-30-08	7-31-08	7-31-08	9-30-10			

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Livonia Housing Commission			Grant Type and Number Capital Fund Program Grant No: MI28P05550107 Replacement Housing Factor Grant No:		Federal FY of Grant: 2007
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no: 1)					
<input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$ 20,000.00		0	0
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$ 96,046.88		0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	9000 Debt Service CFP	\$ 52,689.12		\$ 52,689.12	0
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$168,736.00		\$ 52,689.12	0
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Livonia Housing Commission		Grant Type and Number Capital Fund Program Grant No: MI28P05550107 Replacement Housing Factor Grant No:				Federal FY of Grant: 2007		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Michigan 55-1, 55-2 McNamara Towers #1, #2	Consulting and Architectural and Engineering Fees	1430	1	\$ 20,000		0	0	Planning
Michigan 55-1 McNamara Towers #1	Remove and Replace existing apartment bathroom vanities, faucets and shower enclosures and install new.	1460	54	\$ 40,000		0	0	Bids Due 10/10/08
Michigan 55-2 McNamara Towers #2	Apartment and Common area Carpeting and Painting	1460	2	\$ 56,047.88		0	0	Planning
PHA Wide	Debt Service CFP	1501	15	\$ 52,689.12		\$ 52,689.12	0	Loan Closed
	TOTAL			\$168,736		\$ 52,689.12	0	

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: Livonia Housing Commission			Grant Type and Number Capital Fund Program Grant No: MI28P05550108 Replacement Housing Factor Grant No:		Federal FY of Grant: 2008
<input type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:) <input checked="" type="checkbox"/> Performance and Evaluation Report for Period Ending: 9/30/08 <input type="checkbox"/> Final Performance and Evaluation Report					
Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations	\$ 25,405.88		\$0	\$0
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	\$0		\$0	\$0
8	1440 Site Acquisition				
9	1450 Site Improvement				
10	1460 Dwelling Structures	\$ 75,000.00		\$0	\$0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures	\$ 25,000.00		\$ 8,669.00	\$0
13	1475 Nondwelling Equipment				
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	9000 Debt Service CFP	\$ 52,689.12		\$0	\$0
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$178,095.00		\$ 8,669.00	\$0
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: Livonia Housing Commission			Grant Type and Number Capital Fund Program Grant No: MI28P05550108 Replacement Housing Factor Grant No:			Federal FY of Grant: 2008		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Michigan 55-1, 55-2 McNamara Towers #1, #2	Operations	1406	1	\$ 25,405.88		0	0	Planning
Michigan 55-1-2 McNamara Towers #1, #2	Apartment and common area painting	1460	135	\$ 75,000.00		0	0	Planning
Michigan 55-2 McNamara Towers #2	Remove and Replace central mailbox collector	1470	1	\$ 10,000.00		0	0	Planning
Michigan 55-2	Roof repairs and vinyl siding on storage garage/shelter	1470	1	\$ 15,000.00		\$ 8,669.00	0	Const. On-going
PHA Wide	Debt Service CFP	9000	15	\$ 52,689.12		0	0	Loan Closed
	TOTAL			\$178,095.00		\$ 8,669.00	0	

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report					
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary					
PHA Name: LIVONIA HOUSING COMMISSION		Grant Type and Number Capital Fund Program Grant No: MI28P05550105 Replacement Housing Factor Grant No:			Federal FY of Grant: 2009
<input checked="" type="checkbox"/> Original Annual Statement <input type="checkbox"/> Reserve for Disasters/ Emergencies <input type="checkbox"/> Revised Annual Statement (revision no:)					
<input type="checkbox"/> Performance and Evaluation Report for Period Ending: <input type="checkbox"/> Final Performance and Evaluation Report					
Line	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs				
8	1440 Site Acquisition				
9	1450 Site Improvement	\$ 25,000.00			
10	1460 Dwelling Structures	\$ 50,000.00			
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	\$ 52,310.88			
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				
18	1499 Development Activities				
19	1501 Collateralization or Debt Service	\$ 52,689.12			
20	1502 Contingency				
21	Amount of Annual Grant: (sum of lines 2 – 20)	\$180,000.00			
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part II: Supporting Pages								
PHA Name: LIVONIA HOUSING COMMISSION		Grant Type and Number Capital Fund Program Grant No: MI28P05550105 Replacement Housing Factor Grant No:				Federal FY of Grant: 2009		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.	Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
				Original	Revised	Funds Obligated	Funds Expended	
Michigan 55-1, 55-2 McNamara Towers #1, #2	Replace fencing around property	1450	Lump sum	\$25,000				planning
Michigan 55-1, 55-2, McNamara Towers #1, #2	Cycle paint apartments in 55-1, paint hallways and stairwell in 55-2.	1460	Lump sum	\$50,000				planning
Michigan 55-1, 55-2, McNamara Towers #1, #2	Security Camera upgrade/replacement	1475	Lump sum	\$20,000				planning
Michigan 55-1, 55-2, McNamara Towers #1, #2	Hallway lighting	1475	Lump sum	\$32,310.88				planning
PHA Wide	Debt Service Capital Fund Financing Program	1501	Lump Sum	\$52,689.12				loan closed
	Total			\$180,000				

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7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report		
Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF) Part I: Summary		
PHA Name: <div style="text-align: center;">MI055 Livonia Housing Commission</div>	Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:	Federal FY of Grant: Cap Fund Borrowing

☐ Original Annual Statement
 ☐ Reserve for Disasters / Emergencies
 ☐ Revised Annual Statement
☒ Performance and Evaluation Report for Period Ending
 ☐ Final Performance and Evaluation Report
 Revision Number

Performance and Evaluation Report for Period Ending: September 30, 2008 Final Performance Report:

Line No.	Summary by Development Account	Total Estimated Cost		Total Actual Cost	
		Original	Revised	Obligated	Expended
1	Total non-CFP Funds				
2	1406 Operations				
3	1408 Management Improvements				
4	1410 Administration				
5	1411 Audit				
6	1415 Liquidated Damages				
7	1430 Fees and Costs	13,793	19,770.46	19,770.46	19,770.46
8	1440 Site Acquisition				
9	1450 Site Improvement	30,000	30,000.00	0	0
10	1460 Dwelling Structures	447,000	447,000.00	0	0
11	1465.1 Dwelling Equipment—Nonexpendable				
12	1470 Nondwelling Structures				
13	1475 Nondwelling Equipment	114,000	114,000.00	43,364.13	25,100.00
14	1485 Demolition				
15	1490 Replacement Reserve				
16	1492 Moving to Work Demonstration				
17	1495.1 Relocation Costs				

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

18	1499 Development Activities				
19	1501 Collateralization or Debt Service	34,948	35,255.61	35,255.61	35,255.61
20	1502 Contingency	20,694	14,408.93	0	0
21	Amount of Proposed Project: (sum of lines 2 – 20)	660,435	660,435.00	98,390.20	80,126.07
22	Amount of line 21 Related to LBP Activities				
23	Amount of line 21 Related to Section 504 compliance				
24	Amount of line 21 Related to Security – Soft Costs				
25	Amount of Line 21 Related to Security – Hard Costs				
26	Amount of line 21 Related to Energy Conservation Measures				

This project is subject to the approval of the Capital Funds Financing.

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part II: Supporting Pages

PHA Name: MI055 Livonia Housing Commission		Grant Type and Number Capital Fund Program Grant No: Replacement Housing Factor Grant No:					Federal FY of Grant: Capital Fund Borrowing		
Development Number Name/HA-Wide Activities	General Description of Major Work Categories	Dev. Acct No.		Quantity	Total Estimated Cost		Total Actual Cost		Status of Work
					Original	Revised	Funds Obligated	Funds Expended	
	<u>Fees and Costs</u>								
PHA Wide	CFFP Fees		1430		13,793	19,770.46	19,770.46	19,770.46	completed
	Subtotal 1430				13,793	19,770.46	19,770.46	19,770.46	
	<u>Dwelling Structures</u>								
McNamara Towers #1, MI 55-1	Remove and replace existing bathroom vanities, sinks, faucets, shower enclosures and install new vanities and shower enclosures/tile, paint bathrooms.		1460	51	91,000.00	91,000	0	0	Bids Due 10/10/2008
	Remove and replace two existing commercial domestic hot water heating tanks. Existing HWT's require excessive maintenance and failure could result in building flood.		1475	2	20,000	20,000	8,000	8,000	Completed
	Subtotal #55-1				111,000	111,000	8,000	8,000	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

McNamara Towers #2, MI 55-2	Remove and replace two existing commercial domestic hot water heating tanks		1475	2	20,000	20,000	8,000	8,000	Completed
	Remove and replace existing bathroom vanities, sinks, faucets, shower enclosures and install new vanities and shower enclosures/tile, paint bathrooms.		1460	81	110,000	110,000	0	0	Bids Due 10/10/2008
	Remove and replace two A/C and Heating community room roof units (1999) and two main roof air handler units (1993) due to excess maintenance and operational costs.		1475	4	74,000	74,000	27,364	9,100	construction
	Remove and replace apartment entry, interior bedroom and bathroom doors		1460	243	75,000	75,000	0	0	Bids Due 10/10/08
	Subtotal #55-2				279,000	279,000	35,364	17,100	
Scattered Sites, MI 55-4	Renovation and upgrades to bathrooms (shower/tub tile/ vanities), and kitchens (countertops, cabinets) and kitchen/bathroom plumbing (sinks/facucts) , kitchen/bath painting, flooring and kitchen appliances		1460	15	100,000	100,000	0	0	Bids Due 10/10/08
	Renovation and upgrades to roofs, insulation, vinyl siding (9 homes);chain link fences drives/sidewalk concrete, sheds/garages		1450 30,000 1460 30,000	 9 roofs/gutters	 60,000	 60,000	 0	 0	 Bids Due 10/10/08

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

	Renovation and upgrade of mechanical systems (furances), electrical service panels/systems		1460	15	41,000	41,000	0	0	Bids Due 10/10/08
	Subtoal #55-4				201,000	201,000	0	0	
	Subtotal				591,000	591,000	63,134.46	44,870.46	
	<u>Collaterization or Debt Service</u>								
PHA Wide	Reserve Deposit		1501		26,344	26,344.57	26,344.57	26,344.57	completed
PHA Wide	Capitalized Interest		1501		8,604	8,911.04	8,911.04	8,911.04	completed
	Subtotal 1501				34,948	35255.61	35,255.61	35,255.61	
	<u>Contingency</u>		1502		20,694	14,408.93	0	0	
	GRAND TOTAL				660,435	660,435	98,390.20	80,126.07	

7. Capital Fund Program Annual Statement/Performance and Evaluation Report and Replacement Housing Factor

Annual Statement/Performance and Evaluation Report

Capital Fund Program and Capital Fund Program Replacement Housing Factor (CFP/CFPRHF)

Part III: Implementation Schedule

PHA Name: MI055 Livonia Housing Commission		Grant Type and Number Capital Fund Program No: Replacement Housing Factor No:				Federal FY of Grant: Capital Fund Borrowing	
Development Number Name/HA-Wide Activities	All Fund Obligated (Quarter Ending Date)			All Funds Expended (Quarter Ending Date)			Reasons for Revised Target Dates
	Original	Revised	Actual	Original	Revised	Actual	
McNamara Towers #1, MI 55-1	08/24/2009			08/24/2011			
McNamara Towers #2, MI 55-2	08/24/2009			08/24/2011			
Scattered Sites, MI 55-4	08/24/2009			08/24/2011			
PHA Wide	08/24/2009			08/24/2011			

Capital Fund Program Five-Year Action Plan

Part I: Summary

PHA Name: Livonia Housing Commission		<input checked="" type="checkbox"/> Original 5-Year Plan <input type="checkbox"/> Revision No: 1			
Development Number/Name/HA-Wide	Year 1 2009	Work Statement for Year 2 FFY Grant: 2010 PHA FY: 2010	Work Statement for Year 3 FFY Grant: 2011 PHA FY: 2011	Work Statement for Year 4 FFY Grant: 2012 PHA FY: 2012	Work Statement for Year 5 FFY Grant: 2013 PHA FY: 2013
	Annual Statement				
MI-55-1, McNamara Towers #1		\$ 47,310.88	\$ 20,000.00	\$ 30,000.00	\$ 50,000.00
MI-55-2, McNamara Towers #2		\$ 80,000.00	\$ 20,000.00	\$ 47,310.88	\$ 60,000.00
MI-55-4, Scattered Sites			\$ 75,000.00	\$ 50,000.00	
PHA Wide		\$ 52,689.12	\$ 52,689.12	\$ 52,689.12	\$ 52,689.12
PHA Wide			\$1 2,310.88		\$ 17,310.88
CFP Funds Listed for 5-year planning		\$180,000	\$180,000	\$180,000	\$180,000
Replacement Housing Factor Funds		0	0	0	0

Capital Fund Program Five-Year Action Plan						
Part II: Supporting Pages—Work Activities						
Activities for Year 1	Activities for Year :2010 FFY Grant: 2010 PHA FY: 2010			Activities for Year: 2011 FFY Grant: 2011 PHA FY: 2011		
	Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
See	McNamara Towers #1, Michigan 55-1	Remove and Replace existing community room windows and install new energy efficient windows	\$ 47,310.88	McNamara Towers #1, #2, Michigan 55- 1-2	Purchase new community room and common area furnishings. (tables, chairs)	\$ 40,000.00
Annual	McNamara Towers #2 Michigan 55-2	Apartment cycle painting (81 units)	\$ 40,000.00	Scattered Sites, Michigan 55-4	Remove and replace single family homes (15) vinyl, wood flooring and carpeting	\$ 75,000.00
Statement	McNamara Towers #2, Michigan 55-2	Remove and replace existing common area windows and install new energy efficient windows	\$ 40,000.00	PHA Wide	Capital Fund Securitization Debt Financing	\$ 52,689.12
	Scattered Sites, Michigan 55-4			PHA Wide	Computer Hardware/Software upgrades	\$12,310.88
	PHA Wide	Capital Fund Financing Project- Debt Service	\$52,689.12			
Total CFP Estimated Cost			\$180,000.00			\$180,000.00

Capital Fund Program Five-Year Action Plan Part II: Supporting Pages—Work Activities					
Activities for Year :2012 FFY Grant: 2012 PHA FY: 2012			Activities for Year: 2013 FFY Grant: 2013 PHA FY: 2013		
Development Name/Number	Major Work Categories	Estimated Cost	Development Name/Number	Major Work Categories	Estimated Cost
McNamara Towers #1, Michigan 55-1	Apartment Carpet Replacement (55)	\$ 30,000.00	McNamara Towers #1, Michigan 55-1	Roof and roof mechanical improvements	\$ 50,000.00
McNamara Towers #2, Michigan 55-2	Apartment Carpet Replacement (81)	\$ 47,310.88	McNamara Towers #2, Michigan 55-2	Roof and Community room roof improvements	\$ 60,000.00
Scattered Sites, Michigan 55-4	Renovation and upgrades to kitchens, bathrooms and mechanical systems.	\$ 50,000.00	PHA Wide	Communications, Building Entry Systems Upgrade	\$ 17,310.88
PHA Wide	Capital Fund Financing Debt Service	\$ 52,689.12	PHA Wide	Capital Fund Securitization Debt Financing	\$ 52,689.12
Total CFP Estimated Cost		\$180,000.00			\$180,000.00